



Anders Lindh  
Divisionssjef Timber



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Moelven is one of  
the biggest  
Scandinavian wood  
processing companies



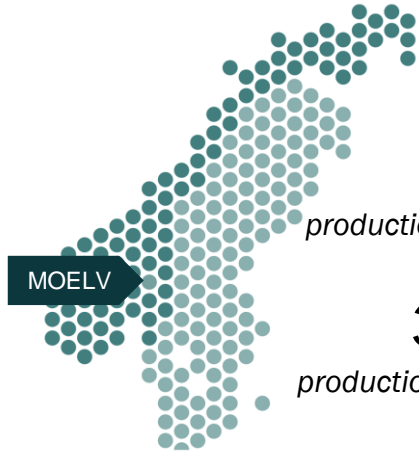
14439.0

MNOK operating  
revenues  
(2022)

1756.0

MNOK operating result  
(2022)

MOELV



2

production countries

34

production companies

41

production sites



3332

employees (approx)

440

women

2892

men

# Moelven Industrier ASA

**Shared services:** Finance and insurance | Communication | HR | ICT

**Raw Material Supply | Fibres | Bio Energy:** Moelven Skog AB | Moelven Virke AS | Moelven Bioenergi AS | Moelven Pellets AS | Vänerbränsle AB (82,3%)

**Division Management:** Division Timber | Division Wood | Division Building Systems

## Division Timber

Moelven Dalaträ AB

Moelven Løten AS

Moelven Notnäs Ransby AB

Moelven Numedal AS

Moelven Årjäng Såg AB

Moelven Mjøsbruket AS

Moelven Valåsen AB

Moelven Våler AS

Moelven Component AB

Moelven Profil AS

UJ-Trading AB

Moelven UK Ltd.  
Moelven Deutschland GmbH  
Moelven Export Sales AB

## Division Wood

Moelven Wood AS  
Moelven Wood AB  
Moelven Danmark Sales A/S

Moelven Wood Prosjekt AS

Moelven Sør-Tre AS

Moelven Valåsen Wood AB

Moelven Granvin Bruk AS (99,3%)

Moelven Edanesågen AB

Moelven Soknabruket AS

Moelven List AB

Moelven Trysil AS

Moelven Wood Interiør AB

Moelven Van Severen AS

Moelven Vänerply AB

Moelven Treinteriør AS

Moelven Lovene AB

Moelven Eidsvoll AS

Moelven Langmoen AS

Moelven Østerdalsbruket AS

## Division Building Systems

Moelven Byggmodul AB

Moelven Byggmodul AS

Moelven Töreboda AB

Moelven Limtre AS

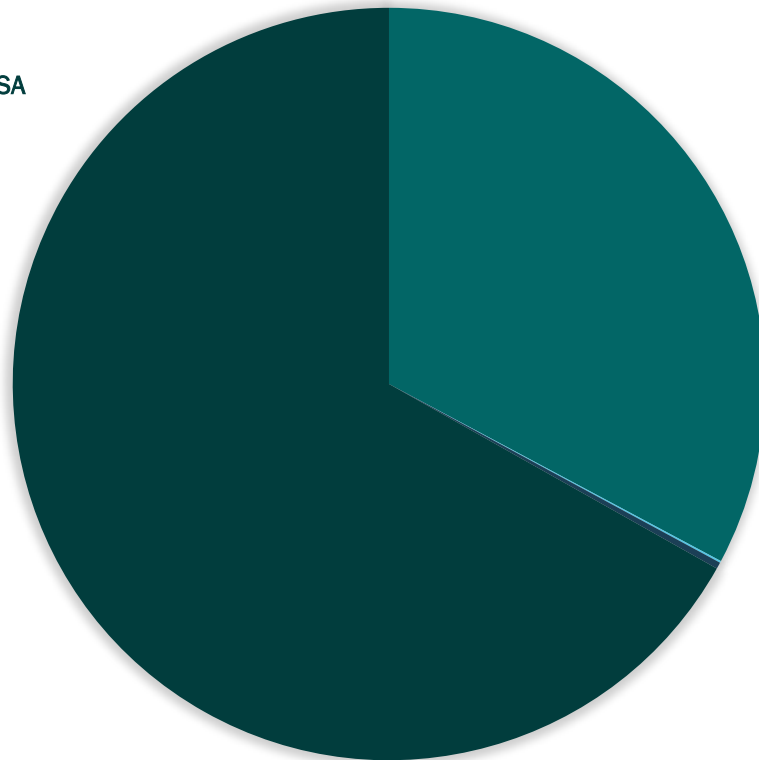
Moelven Modus AS

# Divisjoner

Beløp i NOK mill.	2. kvartal		1. halvår		Helår	
	2023	2022	2023	2022	2022	2021
<b>Sum driftsinntekter</b>						
Timber	1 114	1 579	2 235	2 961	4 944	5 046
Wood	1 354	1 686	2 601	3 257	5 528	6 164
Byggsystemer	898	1 032	1 953	2 051	3 833	3 913
Øvrige	1 360	1 266	2 797	2 581	4 741	4 553
Internt	-1 258	-1 296	-2 546	-2 637	-4 608	-4 803
<b>Konsern</b>	<b>3 468</b>	<b>4 268</b>	<b>7 040</b>	<b>8 212</b>	<b>14 439</b>	<b>14 872</b>
<b>EBITDA</b>						
Timber	145	583	235	1 009	1 239	1 794
Wood	93	380	126	698	757	1 504
Byggsystemer	64	44	142	98	84	160
Øvrige	-7	-8	-1	-19	-31	-6
Internt	-2	-19	-0,2	10	57	-62
<b>Konsern</b>	<b>294</b>	<b>979</b>	<b>503</b>	<b>1 796</b>	<b>2 106</b>	<b>3 389</b>
<b>Driftsresultat</b>						
Timber	120	555	185	955	1 132	1 691
Wood	64	352	69	643	645	1 384
Byggsystemer	48	28	109	62	15	19
Øvrige	-16	-19	-21	-41	-93	-47
Internt	-2	-19	-0,2	10	57	-62
<b>Konsern</b>	<b>214</b>	<b>897</b>	<b>343</b>	<b>1 629</b>	<b>1 756</b>	<b>2 986</b>

# Owners

Glommen Mjøsen Skog SA  
66,84%



Viken Skog SA 32,80%

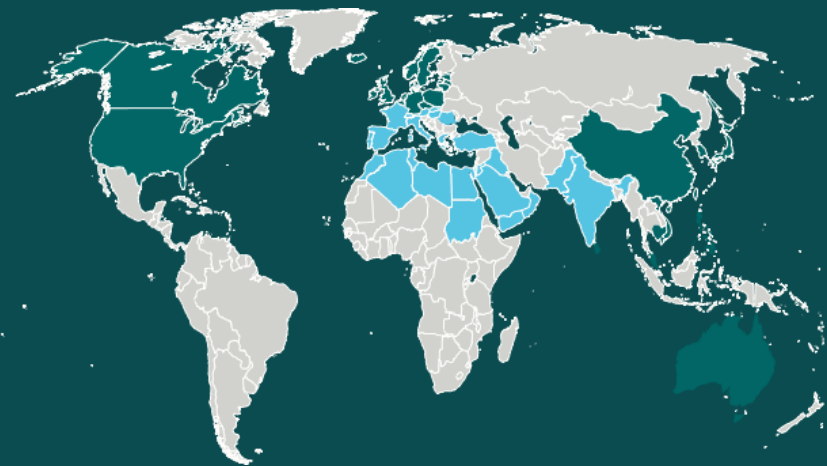
Others  
0,28%

Allskog SA  
0,08%

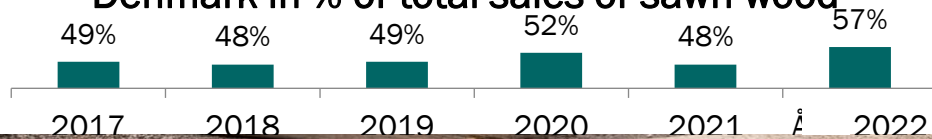


# Moelven Timber

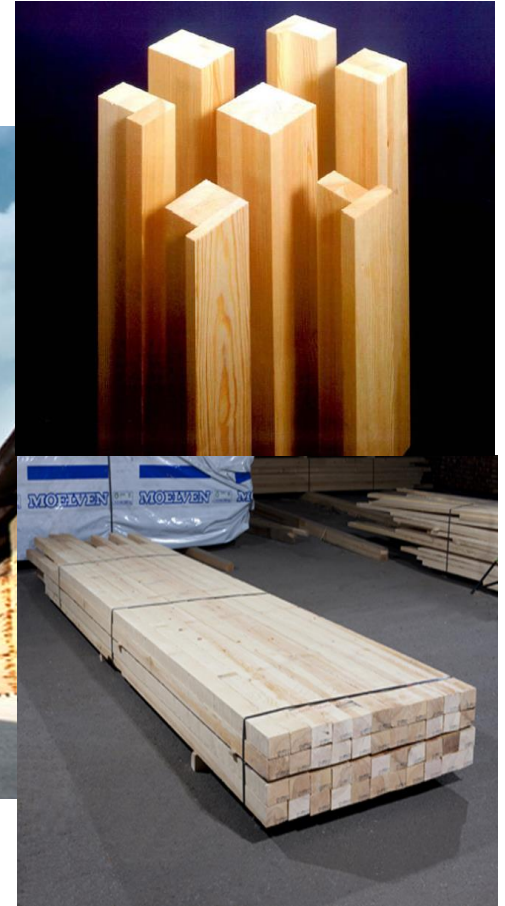
9 Sawmills (3 mill m3fub)  
2 Processing mills  
640 *Employees*



Sales outside Sweden, Norway and Denmark in % of total sales of sawn wood



# Timber – Produkter





# Division Wood – total supplier of timber construction materials

- Construction wood
  - Structural timber
  - Railings, laths, etc.
  - Fire protected wood
- Interior
  - Panels
  - Solid wood flooring
  - Mouldings
- Exterior
  - Cladding
  - Terraces
- Sheets



# Building Systems Division

- Modular buildings: Office and service purposes, building and construction, hotels, schools and kindergartens.
- Apartments, terrace houses and multi-dwelling units.

Photo: Andreas Hylthén and Moelven



# Building Systems Division

- Load-bearing structures for buildings and bridges
- Glulam

The world's tallest wooden building at 85.4m.



# Building Systems Division

- Flexible system walls in various materials
- Slat elements for walls and ceilings
- Sustainable office solutions



# Moelven Skog AB



80 employees  
4,500 assignments per year



Procures approx. **2.5 million m<sup>3</sup>** of saw timber per year  
Approx. **1.8 million m<sup>3</sup>** from private forest owners

Revenues approx. **2.1 BILLION SEK** per year  
Services and raw materials that are checked and/or certified,  
for a sustainable future using wood.

- Management
- Forestry plan
- Forest service and consulting.  
Digital services.
- Harvesting
- Transport





# Moelven Virke AS



Responsible for timber supplies and fibre sales for Moelven's Norwegian units



Procures approx. **2.4 million m<sup>3</sup>** of saw timber per year  
Sells approx. **1.2 million m<sup>3</sup>** of fibre products per year (cellulose chips, other by-products and pulpwood)



Revenues approx. **2.2 BILLION NOK** per year



Major logistics operator  
Transport responsibility for approx. **1.6 million m<sup>3</sup>** of saw timber per year by lorry



– Co-owner of TFØ/TSN  
Transport responsibility for approx. **450,000 m<sup>3</sup>** of chips by lorry  
– Co-owner of Woodtrans AS

**350 trains** per year of chips, pulpwood and Vänerblokk Photo: Moelven/Henric Forsell

Things ahead of us in Timber



# New progressive kilns

## Moelven Våler, Mjøsbruket & Notnäs

- Start-up of the kiln at Mjøsbruket in March 2024.
- Start-up of the 2 kilns at Våler in April 2024.
- Start-up of the 2 kilns at Notnäs in May 2024.
- Total cost 170 MNok



Increased demand of logs – from 4,6 to 5,2 mill fub in 2026





## Moelven Pellets AB – at Valåsen mill



# Moelven Valåsen +500.000

- Start-up of the new small log line will be in may 2024
- New kiln-capacity
- Rebuild of existing planer sep 2024
- Full capacity at end of 2025
- Valåsen has to sell 200.000 m<sup>3</sup> planed in 2026

# Timeplan on changes at Valåsen

- Decision by board of directors
- Information to the employees at the mill
- One Moelven Valåsen
- Transfer of wood production to Edane

27. okt 2022

15. nov 2022

1. april 2024

Q3 2024





Valåsen has to sell:  
200.000 m<sup>3</sup> planed in 2026

